

**INTRASOFT TECHNOLOGIES LIMITED**  
Statement of Unaudited Consolidated Financial Results for the quarter and half year ended 30 September 2018

(₹ in lacs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30 September 2018	30 June 2018	30 September 2017	30 September 2018	30 September 2017	31 March 2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Income</b>						
I	Revenue from operations	21,582.64	25,828.84	28,698.83	47,411.48	54,715.26	116,986.78
II	Other income	116.49	70.68	134.35	187.17	321.50	510.88
III	<b>Total income (I+II)</b>	<b>21,699.13</b>	<b>25,899.52</b>	<b>28,833.18</b>	<b>47,598.65</b>	<b>55,036.76</b>	<b>117,497.66</b>
	<b>Expenses</b>						
	(a) Cost of goods sold	15,564.83	18,555.89	19,197.40	34,120.72	36,355.04	79,145.31
	(b) Shipping and handling expenses	2,717.84	3,379.46	4,260.10	6,097.30	8,316.07	17,528.31
	(c) Sales and marketing expenses	2,449.02	3,110.19	3,728.88	5,559.21	7,216.21	14,952.79
	(d) Employee benefits expense	425.37	385.94	535.24	811.31	1,092.03	2,039.06
	(e) Finance costs	105.44	111.64	46.52	217.08	78.43	264.33
	(f) Depreciation and amortisation expense	44.46	45.47	49.78	89.93	100.01	195.57
	(g) Other expenses	385.39	286.04	348.98	671.43	713.80	1,417.83
IV	<b>Total expenses</b>	<b>21,692.35</b>	<b>25,874.63</b>	<b>28,166.90</b>	<b>47,566.98</b>	<b>53,871.59</b>	<b>115,543.20</b>
V	<b>Profit before tax (III-IV)</b>	<b>6.78</b>	<b>24.89</b>	<b>666.28</b>	<b>31.67</b>	<b>1,165.17</b>	<b>1,954.46</b>
VI	<b>Tax expense</b>						
	(a) Current tax	8.92	15.01	242.96	23.93	421.25	643.75
	(b) Deferred tax	9.32	(4.29)	27.91	5.03	(12.06)	(62.44)
	(c) Income tax (earlier years)	(100.43)	(1.73)	-	(102.16)	-	-
		(82.19)	8.99	270.87	(73.20)	409.19	581.31
VII	<b>Net Profit for the period (V-VI)</b>	<b>88.97</b>	<b>15.90</b>	<b>395.41</b>	<b>104.87</b>	<b>755.98</b>	<b>1,373.15</b>
VIII	<b>Other Comprehensive Income</b>						
	i. Items that will not be reclassified subsequently to Profit or Loss						
	(Loss)/ gain on remeasurement of post employment defined benefit obligations	(4.50)	(4.50)	(5.88)	(9.00)	(11.76)	14.51
	Exchange differences on translation of financial statements of foreign operations	241.38	114.46	30.92	355.84	28.14	24.96
	Income tax effect on above	1.17	1.17	1.62	2.34	3.24	(3.73)
	ii. Items that will be reclassified subsequently to Profit or Loss						
	Loss on fair value of investments in debt instruments through OCI	(4.77)	(5.54)	-	(10.31)	-	(4.25)
	Income tax effect on above	1.24	1.41	-	2.65	-	1.17
IX	<b>Total Comprehensive Income for the period (VII+VIII)</b>	<b>323.49</b>	<b>122.90</b>	<b>422.07</b>	<b>446.39</b>	<b>775.60</b>	<b>1,405.81</b>
X	<b>Paid up share capital</b> (face value of Rs 10 each, fully paid up)						1,473.17
XI	<b>Reserves excluding revaluation reserve/ Other equity</b>						12,712.53
XII	<b>Earnings per share (EPS) (₹)</b>						
	Basic and diluted EPS	0.60	0.11	2.68	0.71	5.13	9.32

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14 November 2018.
- Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter and half year ended 30 September 2018. An unmodified limited review report has been issued and the same is being filed with the stock exchanges along with the above results.
- As per the requirement of IND AS 108 "Operating Segments" no disclosure is required as the Company is operating in single business segment of internet based delivery of products and services.
- The consolidated financial results of the Company for the quarter and half year ended 30 September 2018 are available on the Company's website [www.itindia.com](http://www.itindia.com).

For IntraSoft Technologies Limited

*Arvind Kajaria*

Arvind Kajaria  
Managing Director  
DIN. 00106901

Place: Kolkata  
Dated: 14 November 2018



**INTRASOFT TECHNOLOGIES LIMITED**  
**Consolidated Statement of Assets and Liabilities as at 30 September 2018**  
(All amounts in ₹ lacs, unless otherwise stated)

Particulars	As at 30 September 2018	As at 31 March 2018
	Unaudited	Audited
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	1,738.24	1,812.41
Capital work-in-progress	5.18	-
Other intangible assets	889.46	341.85
Financial assets		
(i) Investments	1,492.00	1,372.34
(ii) Loans	89.21	10.50
Deferred tax assets (net)	1,738.65	1,738.65
Non-current tax assets (net)	67.36	65.70
Other non-current assets	578.59	490.04
	6,598.69	5,831.49
<b>Current assets</b>		
Inventories	11,139.58	12,389.94
Financial assets		
(i) Investments	5,434.53	5,816.42
(ii) Trade receivables	1,143.09	1,230.29
(iii) Cash and cash equivalents	1,310.52	2,128.81
(iv) Balances with bank, other than (iii) above	142.50	209.35
(v) Loans	1.63	10.50
(vi) Others	4.07	118.50
Current tax assets (net)	4.14	53.06
Other current assets	157.34	150.64
	19,337.40	22,107.51
<b>TOTAL ASSETS</b>	<b>25,936.09</b>	<b>27,939.00</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,473.17	1,473.17
Other equity	12,804.82	12,712.53
	14,277.99	14,185.70
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities:		
(i) Borrowings	7,572.25	7,946.77
(ii) Others	11.78	20.08
Provisions	111.57	107.83
Deferred tax liabilities (net)	98.72	95.47
Other non-current liabilities	106.30	105.49
	7,900.62	8,275.64
<b>Current liabilities</b>		
Financial liabilities		
(i) Trade payables	2,049.31	3,504.42
(ii) Others	972.40	1,028.19
Other current liabilities	162.78	352.24
Provisions	3.85	3.76
Current tax liabilities (net)	569.14	589.05
	3,757.48	5,477.66
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>25,936.09</b>	<b>27,939.00</b>

