

(I) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company: INTRASOFT TECHNOLOGIES LTD</b>  |                                      |  |   |
| <b>Scrip Code: BSE - 533181, NSE - ISFT, Class of security: Equity</b>                                      |                                      |  |   |
| <b>Quarter ended: 31st December, 2014</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | 14731678                             |  |   |



| Category code | Category of Shareholder   | Number of Shareholders | Total number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total shares |                                  | Shares pledged (or otherwise encumbered) |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B) (VI)                      | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                  | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                   | (IX)                                   |
| <b>(A)</b>    | <b>PROMOTER AND PROMOTER GROUP</b>  |                        |                        |  |  |                                  |  |  |
| [1]           | <b>INDIAN</b>   |                        |                        |  |  |                                  |  |  |
|               | INDIVIDUALS / HINDU UNDIVIDED FAMILY  | 4                      | 8750014                | 8750014                                      | 59.4   | 59.4                             | 0  | 0                                      |
|               | CENTRAL GOVERNMENT / STATE GOVERNMENT(S)  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | BODIES CORPORATE  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | FINANCIAL INSTITUTIONS / BANKS  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | ANY OTHER (SPECIFY)   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | PERSONS ACTING IN CONCERT   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | <b>Sub Total</b>  | <b>4</b>               | <b>8750014</b>         | <b>8750014</b>                               | <b>59.4</b>  | <b>59.4</b>                      | <b>0</b>                                 | <b>0</b>                               |
| [2]           | <b>FOREIGN</b>  |                        |                        |  |  |                                  |  |  |
|               | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)                            | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | BODIES CORPORATE  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | INSTITUTIONS  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-CORPORATE  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-IND  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | ANY OTHER (SPECIFY)   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | <b>Sub Total</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                         | <b>0</b>                                 | <b>0</b>                               |
|               | <b>Total (A)</b>  | <b>4</b>               | <b>8750014</b>         | <b>8750014</b>                               | <b>59.4</b>  | <b>59.4</b>                      | <b>0</b>                                 | <b>0</b>                               |
| <b>(B)</b>    | <b>PUBLIC SHAREHOLDING</b>  |                        |                        |  |  |                                  |  |  |
| [1]           | <b>INSTITUTIONS</b>   |                        |                        |  |  |                                  |  |  |
|               | MUTUAL FUNDS / UTI  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | FINANCIAL INSTITUTIONS / BANKS  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | CENTRAL GOVERNMENT / STATE GOVERNMENT(S)  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | VENTURE CAPITAL FUNDS   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | INSURANCE COMPANIES   | 2                      | 114                    | 114  | 0  | 0                                | 0  | 0                                      |
|               | FOREIGN INSTITUTIONAL INVESTORS   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | FOREIGN VENTURE CAPITAL INVESTORS   | 1                      | 1797635                | 1797635                                      | 12.2   | 12.2                             | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-CORPORATE  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-IND  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | <b>Sub Total</b>  | <b>3</b>               | <b>1797749</b>         | <b>1797749</b>                               | <b>12.2</b>  | <b>12.2</b>                      | <b>0</b>                                 | <b>0</b>                               |
| [2]           | <b>NON-INSTITUTIONS</b>   |                        |                        |  |  |                                  |  |  |
|               | BODIES CORPORATE  | 172                    | 2411219                | 2407544                                      | 16.37  | 16.37                            | 0  | 0                                      |
|               | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.                  | 6429                   | 1025304                | 979852                                       | 6.96   | 6.96                             | 5  | 0                                      |
|               | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH           | 17                     | 593475                 | 508824                                       | 4.03   | 4.03                             | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-CORPORATE  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | QUALIFIED FORE. INVESTOR-IND  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | CLEARING MEMBER   | 83                     | 67984                  | 67984  | 0.46   | 0.46                             | 0  | 0                                      |
|               | FOREIGN PORTFOLIO INVESTOR (CORP.)  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | FOREIGN PORTFOLIO INVESTOR (IND)  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | MARKET MAKER  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | OFFICE BEARERS  | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | NON RESIDENT INDIANS (REPAT)  | 44                     | 70672                  | 70672  | 0.48   | 0.48                             | 0  | 0                                      |
|               | NON RESIDENT INDIANS (NON REPAT)  | 6                      | 11886                  | 11886  | 0.08   | 0.08                             | 0  | 0                                      |
|               | FOREIGN COMPANIES   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | OVERSEAS BODIES CORPORATES  | 1                      | 3375                   | 0  | 0.02   | 0.02                             | 0  | 0                                      |
|               | <b>Sub Total</b>  | <b>6752</b>            | <b>4183915</b>         | <b>4046762</b>                               | <b>28.4</b>  | <b>28.4</b>                      | <b>5</b>                                 | <b>0</b>                               |
|               | <b>Total (B)</b>  | <b>6755</b>            | <b>5981664</b>         | <b>5844511</b>                               | <b>40.6</b>  | <b>40.6</b>                      | <b>5</b>                                 | <b>0</b>                               |
|               | <b>Total (A)+(B)</b>  | <b>6759</b>            | <b>14731678</b>        | <b>14594525</b>                              | <b>100</b>   | <b>100</b>                       | <b>5</b>                                 | <b>0</b>                               |
| <b>(C)</b>    | <b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b> |                        |                        |  |  |                                  |  |  |
|               |   | 0                      | 0                      | 0  | 0  | 0                                | 0  | 0                                      |
|               | <b>Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                         | <b>0</b>                                 | <b>0</b>                               |
|               | <b>Total (A)+(B)+(C)</b>  | <b>6759</b>            | <b>14731678</b>        | <b>14594525</b>                              | <b>100</b>   | <b>100</b>                       | <b>5</b>                                 | <b>0</b>                               |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder          | Details of Shares held |                                   | Encumbered shares |                                    | Details of warrants                                    |                         | Details of convertible securities                 |                                       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |   |
|---------|----------------------------------|------------------------|-----------------------------------|-------------------|------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
|         |                                  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held |  | As a % total number of convertible securities of the same class |
| (I)     | (II)                             | (III)                  | (IV)                              | (V)               | (VI)                               | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)   | (XII)   |
| 1       | ARVIND KAJARIA                   | 2800014                | 19.01                             | 0                 | 0                                  | 0  | 0                       | 0   | 0                                     | 0  | 19.01   |
| 2       | SHARAD KAJARIA                   | 2800000                | 19.01                             | 0                 | 0                                  | 0  | 0                       | 0   | 0                                     | 0  | 19.01   |
| 3       | ARVIND KAJARIA & SHARAD KAJARIA* | 1750000                | 11.88                             | 0                 | 0                                  | 0  | 0                       | 0   | 0                                     | 0  | 11.88   |
| 4       | PADMA KAJARIA                    | 1400000                | 9.50                              | 0                 | 0                                  | 0  | 0                       | 0   | 0                                     | 0  | 9.50  |
|         | <b>TOTAL</b>                     | <b>8750014</b>         | <b>59.40</b>                      | <b>0</b>          | <b>0</b>                           | <b>0</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>59.40</b>  |

\*Note: Shares are held by Trustees on behalf of Intrasoft Beneficiary Trust.



