

## INTRASOFT TECHNOLOGIES LIMITED

## Un-audited Consolidated Financial Results for the quarter and half year ended 30th September, 2014

(₹ in Lakhs)

	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income</b>						
	(a) Income from operations	5963.12	5957.17	2612.10	11920.29	4964.85	14840.02
	(b) Other operating income	0.30	21.30	68.27	21.60	90.20	114.22
	<b>Total income from operations</b>	<b>5963.42</b>	<b>5978.47</b>	<b>2680.37</b>	<b>11941.89</b>	<b>5055.05</b>	<b>14954.24</b>
2	<b>Expenditure</b>						
	(a) Product & Content Development	4430.93	4438.45	1877.98	8869.38	3421.44	10773.18
	(b) Sales and Marketing Expenses	843.29	861.23	353.29	1704.52	653.72	2119.08
	(c) General and Administrative Expenses	190.21	201.54	193.74	391.75	329.19	1035.79
	(d) Employees Benefit Expenses	434.78	407.05	263.13	841.83	520.60	1213.09
	(e) Depreciation	35.99	34.72	123.80	70.71	247.16	402.11
	<b>Total Expenditure</b>	<b>5935.20</b>	<b>5942.99</b>	<b>2811.94</b>	<b>11878.19</b>	<b>5172.11</b>	<b>15543.25</b>
3	Profit from operations before other income, finance costs and exceptional items (1-2)	28.22	35.48	(131.57)	63.70	(117.06)	-589.01
4	Other income	109.20	77.05	229.78	186.25	298.75	461.25
5	Profit before finance cost and exceptional items (3+4)	137.42	112.53	98.21	249.95	181.69	-127.76
6	Finance costs	16.67	17.11	20.95	33.78	36.20	90.20
7	Profit before exceptional items (5-6)	120.75	95.42	77.26	216.17	145.49	-217.96
8	Exceptional items						
	Intangible Assets W/Off	0.00	0.00	0.00	0.00	0.00	1810.87
	Less : Transfer from General Reserve	0.00	0.00	0.00	0.00	0.00	-1810.87
9	Profit from ordinary activities (7-8)	120.75	95.42	77.26	216.17	145.49	-217.96
10	Tax expense	28.38	12.11	20.21	40.49	53.83	-423.80
11	Net Profit from ordinary activities after tax (9-10)	92.37	83.31	57.05	175.68	91.66	205.84
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11 +/- 12)	92.37	83.31	57.05	175.68	91.66	205.84
14	Paid-up equity share capital of ₹ 10 each	1473.17	1473.17	1473.17	1473.17	1473.17	1473.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						6267.07
16	Earnings per share (EPS) (₹)						
	Basic and diluted EPS before and after extraordinary items	0.62	0.57	0.39	1.19	0.62	1.40
17	<b>PARTICULARS OF SHAREHOLDING</b>						
	(i) Public shareholding						
	- Number of shares	5981664	5981664	5981664	5981664	5981664	5981664
	- Percentage of shareholding	40.60	40.60	40.60	40.60	40.60	40.60
	(ii) Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non - encumbered						
	- Number of shares	8750014	8750014	8750014	8750014	8750014	8750014
	Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	59.40	59.40	59.40	59.40	59.40	59.40

## Standalone Information

	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue	676.00	637.40	345.27	1313.40	815.65	1857.18
	Profit before tax and exceptional items	68.86	79.02	47.64	147.88	103.03	-223.37
	Profit after tax and exceptional items	40.52	66.88	27.55	107.40	49.55	204.55

	Particulars	Quarter ended
		30-09-2014
18	<b>INVESTORS COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0



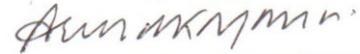
(₹ in Lakhs)

Statement of Assets & Liabilities			
Particulars	As at		As at
	30.09.2014		31.03.2014
	(Unaudited)		(Audited)
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital		1,473.17	1,473.17
(b) Reserves and Surplus		6,440.67	6,267.07
<b>(2) Non-current Liabilities</b>			
(a) Long-term Borrowings		205.44	240.25
(b) Other Long term Liabilities		72.36	67.56
(c) Long-term Provisions		43.96	47.89
<b>(3) Current Liabilities</b>			
(a) Short-term Borrowings		1,080.97	1,900.14
(b) Trade Payables		608.08	495.42
(c) Other Current Liabilities		454.22	488.66
(d) Short-term Provisions		0.98	173.33
<b>TOTAL</b>		<b>10,379.85</b>	<b>11,153.49</b>
<b>II. ASSETS</b>			
<b>(1) Non-current Assets</b>			
(a) Fixed Assets		4,415.42	4,527.60
(b) Non-current Investments		1,496.55	2,912.60
(c) Deferred Tax Assets (Net)		22.74	63.25
(d) Long-term Loans and Advances		17.18	10.87
<b>(2) Current Assets</b>			
(a) Current Investments		-	-
(b) Inventories		425.77	129.81
(c) Trade Receivables		687.76	512.11
(d) Cash and bank balances		1,036.84	833.43
(e) Short-term loans and advances		2,121.54	1,996.41
(f) Other current assets		156.05	167.41
<b>TOTAL</b>		<b>10,379.85</b>	<b>11,153.49</b>

**Notes :**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 5th November, 2014.  
The Statutory Auditors have carried out Limited Review of the Un-Audited Consolidated Financial Results of the Company under clause 41 of the Listing Agreement with the Stock Exchanges.
- As per the requirements of AS-17 issued as per Companies (Accounting Standards) Rules, 2006, no disclosure is required as the Company is operating in single business/geographical segment of Internet based delivery of services.
- The Consolidated Financial Results include the results of the Company's Wholly Owned Subsidiaries viz. :-  
- 123Greetings.com, Inc. (USA)  
- 123Greetings (Singapore) Pte. Ltd. (Singapore)  
- One Two Three Greetings (India) Pvt. Ltd. (India)
- The Un-audited Standalone and Consolidated financial results of the Company for the quarter ended 30th September, 2014 are available on the Company's website [www.itlindia.com](http://www.itlindia.com)
- Foreign Exchange Gain on export sale is shown separately under Other Operating Income.
- Previous quarters' / year's figures have been regrouped / rearranged wherever considered necessary.

For IntraSoft Technologies Limited


Arvind Kalaria  
Managing DirectorPlace : Kolkata  
Dated : 5th November, 2014